



TAPSTONE

ENERGY

Request for Information

The undersigned (hereinafter referred to as the “*Recipient*”) hereby requests access to the information (“*Information*”) contained on the confidential data site (the “*Data Site*”) of Tapstone Energy, LLC (the “*Company*”) pursuant to the terms of the Indenture, dated as of May 17, 2017 among the Company, Tapstone Finance Corp., the guarantors party thereto and U.S. Bank National Association, as trustee (the “*Trustee*”), relating to the Company’s 9.75% Senior Notes due 2022 (the “*Senior Notes*”). In connection with such request, the Recipient does hereby certify that it meets at least one of the following criteria (mark all that apply):

- The Recipient is the Trustee;
- The Recipient is a holder of the Senior Notes;
- The Recipient is a bona fide prospective investor that is eligible to purchase the Senior Notes under Rule 144A, Regulation S, Rule 144 or another exemption from registration under the Securities Act of 1933, as amended (a “*Prospective Investor*”);
- The Recipient is a securities analyst providing analysis of investment in the Senior Notes to Prospective Investors; or
- The Recipient is acting as a broker-dealer with regard to the Senior Notes.

The Recipient understands that it is providing this “Request for Information” solely for purpose of enabling the Company to determine whether the Recipient should receive access to the Data Site. This letter is not an offer to purchase or exchange any securities, including the Senior Notes, and this letter does not create any obligations whatsoever on the part of the Company or the Recipient to sell or purchase any securities. The Company expressly reserves the right to deny access to any persons who submit this “Request for Information” if the Company is not satisfied that such person meets the stated requirements.

This “Request for Information” shall be governed by, and construed in accordance with, the laws of the State of New York without regard to any conflict of laws principles thereof. Any action brought in connection with this “Request for Information” shall be brought in the federal or state courts located in the borough of Manhattan, and the Recipient hereby irrevocably consents to the jurisdiction of such courts and waives any objections as to venue or inconvenient forum.

The Recipient further agrees to be bound by the following terms regarding the Information contained on the Data Site:

- All of the Information contained on the Data Site is considered confidential. The Recipient shall hold the Information in strictest confidence and shall not make use of such Information except as reasonably necessary to evaluate an existing or potential investment in the Senior Notes. The Recipient shall maintain the confidentiality of all Information with at least the same degree of care applied to the Recipient’s own confidential materials and information, but in any event using reasonable care.

- The Information on the Data Site has been prepared to assist interested parties in making their own investment decision and neither the Company nor any of its parents, affiliates, subsidiaries, directors, officers, employees, advisors or agents represents the Information as being all-inclusive or containing all information that may be desirable.
- Neither the Company nor any of its parents, affiliates, subsidiaries, directors, officers, employees, advisors or agents have made or make any representations or warranties, express or implied, as to the accuracy or completeness of the Information. The Recipient agrees that the Company and its parents, affiliates, subsidiaries, directors, officers, employees, advisors, and agents shall have no liability to the Recipient resulting from the use of or reliance on the Information, including, without limitation, with respect to any errors or omissions therein.

In witness whereof, the Recipient has executed this "Request for Information" on the date set forth below.

Signature: _____
Name: _____
Title: _____
Institution: _____
E-mail Address: _____
Telephone Number: _____
Date: _____

Upon completion, please submit this form to investors@tapstoneenergy.com.

Contact Information:

Dave Edwards, CFO

Phone: 405-702- 1607

Email: dedwards@tapstoneenergy.com